

GOLUB CAPITAL BDC, INC.

GOLUB CAPITAL

Notice Pursuant to Section 61(a)(2)

On February 5, 2019, Golub Capital BDC, Inc. (the “Company”) held its annual meeting of stockholders, at which the stockholders of the Company approved the application of the reduced asset coverage requirements set forth in Section 61(a)(2) of the Investment Company Act of 1940, as amended by the Small Business Credit Availability Act, to the Company, permitting it to double the maximum amount of leverage it is permitted to incur by reducing the Company’s asset coverage requirements for senior securities to 150% from 200%, effective February 6, 2019.